



FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

26

07TH/08TH
JULY 2026



CERTIFIED
ISO 9001



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.91	Irregular
High & Medium	0.85	Good
Leafy	0.93	Fair
Semi Leafy	0.62	Fair
Tippy/Small Leaf	0.82	Good
Premium Flowery	0.05	Fair
Off Grade	1.34	Irregular
Dust	0.54	Good
Total	6.06	Improved

ORDER OF SALE

SALE NO : 26

07TH/08TH JULY 2026

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Asia Siyaka Commodities PLC	John Keells PLC	BPML Produce Marketing (Pvt) Ltd
Lanka Commodity Brokers Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd	Lanka Commodity Brokers Ltd
Ceylon Tea Brokers PLC	Mercantile Produce Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC
John Keells PLC	Eastern Brokers Ltd	Eastern Brokers Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd	BPML Produce Marketing (Pvt) Ltd	John Keells PLC
Eastern Brokers Ltd	Asia Siyaka Commodities PLC	Asia Siyaka Commodities PLC
BPML Produce Marketing (Pvt) Ltd	Ceylon Tea Brokers PLC	Mercantile Produce Brokers (Pvt) Ltd
Mercantile Produce Brokers (Pvt) Ltd	Lanka Commodity Brokers Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd

AUCTION DETAILS

AT THIS WEEK'S SALE 11,969 LOTS TOTALLING 6,058,877 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	897	910,953
High & Medium	1,899	851,017
Low Grown - Leafy	2,307	927,569
Low Grown - Semi Leafy	1,532	622,321
Low Grown - Tippy	1,843	824,149
Premium Flowery	358	50,252
Off Grades	2,542	1,336,538
Dust	591	536,078
Total	11,969	6,058,877
Re - Prints	1,135	655,823

SETTLEMENT DATES

10/07/2026 14/07/2026 15/07/2026

10% Payment Buyers Prompt Sellers Prompt

Quality

Westerns were irregular and barely maintained, whilst the others were similar to last.

COMMENTS

Overall Auction offerings totalled 6.0 M/Kgs, down from a 6.2 M/Kgs on offer the previous week. It would be noteworthy that 0.6 M/Kgs on offer today comprised of re-prints. Large Leaf and Semi-Leafy teas continued to sell well, whilst the liquoring Orthodox/Rotovane BOP/BOPF's witnessed a bearish market sentiment.

Ex-Estate offerings were reasonably maintained at 0.9 M/Kgs. Quality - Limited availability of better teas.

In the Best Western category, majority of the BOP/BOPF's declined by Rs. 20-40 per kg. In the Below Best category, select BOP invoices where quality was maintained sold firm. Others declined by Rs. 50-100 per kg with many withdrawals, whilst teas at the lower end of the market sold around last week's levels. Corresponding BOPF's mostly sold firm with price fluctuations following quality. Nuwara Eliyas' - Disappointing sale and mostly unsold. Uda Pussellawas' were irregular whilst select BOPF invoices appreciated by Rs. 20-40 per kg and continued to sell at the lower end of the market. Uva BOP/BOPF's - Clean leaf teas were firm and Rs. 20 per kg dearer, whilst the others were irregular.

CTC teas - BP1's had hardly any offerings. High & Mid Grown PF1's witnessed improved market activity for the better teas which appreciated selectively by up to Rs. 50 per kg, whilst the others sold around last week's levels. Corresponding Low Grown varieties met with much improved demand and price appreciations of approximately Rs. 40 per kg.

Limited interest from shippers to the UK, the continent and South Africa. Selective buying from Japan and China, whilst shippers to the CIS and Middle East operated fairly strongly around last week's price levels.

Low Grown totalled approximately 2.4 M/Kgs. The Leafy, Semi-Leafy and Premium categories met with fair demand, whilst the Small Leaf types witnessed good demand.

In the Leafy and Semi-Leafy catalogues, high-priced BOP1's/OP1's were easier, whilst the balance sold around last levels. OPA's together with Select Best OP's declined, whilst the balance were firm. High-priced PEK's appreciated, whilst the balance sold at last levels. PEK1's, in general, were firm to dearer.

In the Tippy catalogue, FBOP's and FF1's in general appreciated.

In the Premium catalogue, Very Tippy teas were irregular, whilst the Best and Below Best were firm to easier. Teas at the bottom sold around last levels.

World Tea News

South Africa reopens market to Kenya's \$1.7 billion tea market

Kenya and South Africa seek to deepen commercial ties and unlock opportunities for businesses operating across the continent.

Trade tensions between the two countries have periodically flared in recent years over market access and tariff policies, creating uncertainty for exporters and investors.

The market reopening provides a massive boost to Kenya's vital tea sector, which generated \$1.7 billion in total export earnings in 2025.

Source: Ghana News (Extracts), Courtesy: Tea Exporters' Association Sri Lanka



CROP AND WEATHER

FOR THE PERIOD 01 - 06 July 2026

Western/Nuwara Eliya Regions



The Western Region experienced bright weather and occasional showers, whilst the Nuwara Eliya Region reported rain throughout the week. Showers are expected in both regions in the week ahead according to the Department of Meteorology.

Uva/Udapussellawa Regions



Bright weather was reported in both regions during the week.

Low Grown



Sunny weather and intermittent showers were reported in the Low Grown Region throughout the week. According to the Department of Meteorology, rain is expected in the Low Grown Region in the week ahead.

Crop

The Western, Nuwara Eliya, Uva and Uda Pussellawa regions reported a decrease in the crop intake, whilst the Low Grown Region maintained.

HIGH GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP

Best Western's - A few select invoices barely sold around last levels, whilst the others declined by up to Rs. 50 per kg and more. In the Below Best category, here again, a few select invoices were barely steady, whilst the others declined by Rs. 50-100 per kg with many withdrawals. Teas at the lower end of the market sold around last. Nuwara Eliya's met with poor demand and were mostly unsold. Uda Pussellawa's were irregular. Uva's were firm and up to Rs. 20 per kg dearer.

BOPF

Best Westerns declined by Rs. 20-40 per kg. In the Below Best category, where quality was maintained, a select range of teas sold around last levels, whilst the others and teas at the lower end of the market sold around last week's levels subject to fluctuations following quality. Nuwara Eliyas were mostly unsold. Uda Pussellawa's were irregular, whilst the poorer sorts gained by Rs. 20-40 per kg selectively. Uva's - Clean leaf teas were firm and Rs. 20 per kg dearer, whilst the others were irregular.

OP/OPA

Well-made varieties were firm to dearer by Rs. 20 per kg, whilst the Below Best types together with the others were firm to easier by Rs. 20-30 per kg. Poorer sorts declined by Rs. 40-50 per kg.

PEKOE/PEKOE1

Flavoury PEK/PEK1's were discounted. Select Best PEK's appreciated by Rs. 20-40 per kg, whilst the Select Best PEK1's were lower by a similar margin. Below Best PEK/PEK1's too declined by Rs. 10-20 per kg, whilst the poorer sorts were lower by Rs. 20-40 per kg. Select Best and Best Rotovane PEK's were mostly discounted and unsold due to poor demand. Below Best too followed a similar trend, whilst the poorest on offer declined by Rs. 20-40 per kg and more.

FBOP/FBOPF1

Flavoury FBOP/FF1's appreciated by Rs. 20-40 per kg, whilst the better Orthodox FBOP/FF1's gained by Rs. 40-60 per kg and more, at times. Below Best and other Orthodox FBOP/FF1's were firm to dearer by Rs. 60-80 per kg, whilst the poorer types appreciated substantially following quality.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	30Jun/01 Jul	07/08 Jul	30Jun/01 Jul	07/08 Jul	30Jun/01 Jul	07/08 Jul	30Jun/01 Jul	07/08 Jul
Best Westerns	1280-1480	1240 - 1480	1300-1400	1240 - 1420	1260-1550	1320 - 1700	1120-1260	1100 - 1260
Below Best Westerns	1100-1260	980 - 1200	1160-1280	1060 - 1220	1060-1180	1120 - 1260	1040-1100	1000 - 1060
Plainer Westerns	960-1080	900 - 960	1060-1140	840 - 1000	810-1040	820 - 1060	740	660 - 980
Nuwara Eliyas	N/A	N/A	N/A	1200 - 1220	820-1240	840 - 1280	N/A	N/A
Brighter Udapussellawas	1020-1040	940 - 960	920-1140	940 - 1040	1340-1700	1420 - 1700	1200-1400	1120 - 1260
Other Udapussellawas	860-1000	900 - 920	750 - 840	750 - 860	1180-1300	1160 - 1340	980	920 -
Best Uvas	1080-1120	1060 - 1120	1080-1160	1140 - 1180	1340-1850	1420 - 1950	1140-1300	1040 - 1380
Other Uvas	1040-1060	960 - 1040	800 - 900	840 - 1000	750-1320	780 - 1340	710-1120	800 - 1000

MEDIUM GROWN TEAS

■	Incline from last week
■	Decline from last week
■	Static Market

BOP	Large Leaf teas continued to sell around last, whilst the others declined by Rs. 50 per kg and more.
BOPF	Better sorts declined by Rs. 20-40 per kg, whilst the other poorer sorts were substantially easier and mostly unsold.
OP/OPA	Well-made teas were firm, whilst the others were firm to easier by Rs. 20-40 per kg. Below Best types were easier by Rs. 20 per kg, whilst the poorer sorts declined by Rs. 40-60 per kg and were mostly unsold.
PEKOE/PEKOE1	Best PEK's were firm to dearer by Rs. 20-40 per kg, whilst the PEK1's which were firm, declined by Rs. 40-60 per kg towards the close. Below Best and other PEK's were firm to dearer by Rs. 20 per kg. Below Best PEK1's were firm to easier by a similar margin and more at times, whilst the poorer sorts were lower by Rs. 40 per kg.
FBOP/FBOPF1	Select Best FBOP's gained substantially following special inquiry, whilst the Below Best and others were firm to dearer by Rs. 40-60 per kg. Select Best FBOPF1's were firm to dearer by Rs. 20-40 per kg. Best and Below Best FBOPF1's were firm to dearer by Rs. 40 per kg, whilst the poorer sorts were irregularly dearer by Rs. 40 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	30Jun/01 Jul	07/08 Jul	30Jun/01 Jul	07/08 Jul	30Jun/01 Jul	07/08 Jul	30Jun/01 Jul	07/08 Jul
Good Mediums	1420-1850	1240 - 1850	1200-1240	1140 - 1200	1320-1900	1240 - 2200	1180-1320	1120 - 1320
Other Mediums	870-1100	800 - 920	700 - 960	650 - 800	640-1300	700 - 1180	590-1160	520 - 1080

UNORTHODOX / CTC TEAS

HIGH GROWN	BP1s - Hardly any offerings. PF1s - Better sorts appreciated by up to Rs. 50 per kg and selectively more, whilst the others were barely steady.
MEDIUM GROWN	BP1s - Irregular. PF1s - Clean leaf teas were firm to marginally dearer. Others were irregular and easier, whilst the poorest were firm.
LOW GROWN	BP1s - Hardly any offerings. PF1s - Gained by Rs. 20-40 per kg and more.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	30Jun/01 Jul	07/08 Jul	30Jun/01 Jul	07/08 Jul
High Grown	N/A	N/A	720-980	700 - 1120
Medium Grown	N/A	N/A	810-980	810 - 1000
Low Grown	1340-1380	1420 -	820-1550	980 - 1650

OFF GRADES

■	Incline from last week
■	Decline from last week
■	Static Market

FGS1/FGS

Select Best sorts were firm to irregularly lower. Select invoices in the Best and Below Best categories maintained, whilst the others where quality was not maintained declined. Teas at the lower end of the market were firm to selectively easier. Low Grown - In general, maintained. CTC - In general, declined by Rs. 20 per kg and more following quality.

BROKENS

Reducer varieties together with the clean leaf sorts in the Best category appreciated, whilst the Below Best sorts together with the teas at the lower end of the market were firm to easier.

BOP1A

Main Grade reducer varieties in the Best category were firm. Below Best varieties were firm to easier by Rs. 20 per kg, whilst the poorer sorts declined by Rs. 10-20 per kg and more on occasion.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	30Jun/01 Jul	07/08 Jul	30Jun/01 Jul	07/08 Jul	30Jun/01 Jul	07/08 Jul
Better Fannings (Orthodox)	720-1300	720 - 1200	820	830 - 880	700-980	710 - 1020
Better Fannings (CTC)	N/A	N/A	N/A	N/A	700-920	690 - - 900
Other Fannings (Orthodox)	500-700	480 - 700	520-770	500 - 750	470-690	500 - 700
Other Fannings (CTC)	N/A	N/A	600-640	630 - 650	600-640	580 - 640
Good Brokens	700-1160	700 - 1080	700-1260	710 - 1220	730-1400	740 - 1420
Other Brokens	520-680	490 - 690	500-690	460 - 700	460-720	450 - - 730
Better BOP1As	700-840	700 - 980	700-1180	700 - 1260	760-1500	760 - - 1550
Other BOP1As	500-660	560 - 680	590-680	580 - 680	560-740	540 - 740

DUSTS

DUST1

Select Best Dust1's were firm. Teas in the Best category gained by Rs. 60-80 per kg, whilst the Below Best varieties together with the poorer sorts and Low Grown varieties gained by Rs. 20-40 per kg. High & Medium Grown CTC teas were dearer by Rs. 40 per kg, whilst the Low Grown varieties were substantially dearer by Rs. 50-80 per kg.

DUST

Clean Leaf secondary invoices were firm to easier by Rs. 20-40 per kg, whilst the poorer sorts remained firm. The Low Grown varieties were dearer by Rs. 20-40 per kg.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	30Jun/01 Jul	07/08 Jul	30Jun/01 Jul	07/08 Jul	30Jun/01 Jul	07/08 Jul
Better Primary Dust (Orthodox)	1120-1550	1150 - 1650	1000-1200	1020 - 1160	900-960	900 -
Better Primary Dust (CTC) P. Dust	950-960	960 - 1080	880-900	900 - 1080	1020-1040	1100 - 1340
Below Best Primary Dust (Orthodox)	840-1100	810 - 1140	710-980	750 - 1000	730-880	710 - 880
Other Primary Dust (CTC) P. Dust	640-940	680 - 940	620-860	640 - 880	870-1000	650 - 1080
Other Primary Dust (Orthodox)	610-820	540 - 800	500-700	500 - 740	670-720	520 - 700
Better Secondary Dust	900-1260	940 - 1160	N/A	N/A	830-940	880 - 960
Other Secondary Dust	480-880	500 - 920	490-750	560 - 650	500-820	440 - 860

LOW GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

FBOP/FBOP1	FBOP's together with FBOP1's, in general, appreciated.
BOP	BOP's, in general, appreciated.
BOP1	Select Best BOP1's were easier, whilst the balance together with the bolder varieties were dearer.
OP1	High-priced OP1's were easier, whilst the balance were firm.
OP	Select Best OP's declined, whilst the balance sold around last levels.
OPA	OPA's, in general, were easier.
PEKOE	High-priced PEK's appreciated, whilst the balance sold around last levels. PEK1's, in general, were firm to dearer.
BOPF	BOPF's, in general, were firm.
FBOPF/FBOPF1	Very Tippy teas were irregular, whilst the Best and Below Best were firm to easier. FF1's, in general, appreciated.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	30Jun/01 Jul	07/08 Jul	30Jun/01 Jul	07/08 Jul	30Jun/01 Jul	07/08 Jul	30Jun/01 Jul	07/08 Jul
FBOP 1	1800-2200	1850 - 2250	1600-1700	1650 - 1750	1440-1550	1450 - 1550	1050-1150	1050 - 1150
FBOP	2300-2900	2300 - 2900	1800-2100	1800 - 2150	1450-1550	1500 - 1600	950-1000	1000 - 1100
BOP 1	2350-3100	2400 - 3000	1950-2300	2000 - 2350	1500-1750	1500 - 1850	900-1480	900 - 1480
BOP	1550-2000	1600 - 2000	1450-1500	1500 - 1550	1350-1400	1400 - 1450	950-1000	1000 - 1050
BOPF	1450-1550	1450 - 1550	1050-1150	1050 - 1150	900-950	900 - 950	750-800	750 - 800
FBOPF (TIPPY)/FBOPF SP	5500-6200	5250 - 5900	4500-4900	4200 - 4700	2800-4000	2600 - 3800	1000-1200	1000 - 1100
FBOPF 1	1700-1900	1750 - 2000	1500-1550	1550 - 1600	1420-1480	1450 - 1500	950-1000	1000 - 1050
FBOPF	1800-2000	1700 - 2000	1450-1600	1450 - 1600	1350-1400	1300 - 1400	1000-1200	1000 - 1200
OP 1	3200-3500	3200 - 3400	2600-3150	2600 - 3150	1800-2550	1800 - 2550	900-1750	900 - 1750
OP	1750-2350	1750 - 2050	1600-1700	1600 - 1700	1440-1550	1400 - 1550	800-1420	800 - 1380
OPA	1650-2300	1600 - 2200	1460-1600	1420 - 1550	1320-1440	1300 - 1400	800-1300	800 - 1280
PEKOE	1600-2650	1600 - 2850	1360-1550	1380 - 1550	1240-1340	1260 - 1360	840-1220	840 - 1240
PEK 1	1900-2350	1950 - 2450	1650-1850	1650 - 1900	1300-1600	1360 - 1600	860-1280	860 - 1340

TOP PRICE

WESTERN MEDIUM			
Ancoombra	BOP		1850
Hatale	BOP		1850
Hatale	BOPSp		1700
Vellai Oya	BOPF	@	1200
Rozelle	BOPF	@	1140
Imboolpittia	BOPF	@	800
Ancoombra	BOPFSp		1340
Dartry Valley	BOPFSp	@	1200
Nayapane	BOPFSp	@	1160
Ancoombra	BOP1		2050
Hatale	BOP1		2050
Craighead	BOP1	@	1900
Kenilworth	BOP1		1900
Harangalla	BOP1	@	1750
Dartry Valley	BOP1	@	1750
Dartry Valley	FBOP	@	2200
Harangalla	FBOP	@	2000
Craighead	FBOP	@	1950
Galgewatta	FBOP1		1550
Dartry Valley	FBOPF	@	1260
Craighead	FBOPF	@	1200
Ancoombra	FBOPF1		1850
Dartry Valley	FBOPF1	@	1800
Dartry Valley	OP		1320
Meezan	OP		1320
Cooroondoowatte	OP	@	1300
New Rothschild	OP		1300
Hatale	OP		1300
Uplands	OP		1300
Madulkelle	OP	@	1280
Seevali Hill	OP		1280
New Baddegama Super	OPA		1320
Galgewatta	OPA		1320
Dartry Valley	OPA	@	1300
Greenwood	OPA		1300
Castlemilk	OPA		1300
Galgewatta	OP1		2000
Craighead	OP1	@	1750
Dartry Valley	PEK		1600
Harangalla	PEK		1600
Castlemilk	PEK		1600
Madulkelle	PEK	@	1500
Greenwood	PEK		1500
Orange Field	PEK		1500
Craighead	PEK1	@	1950
Dartry Valley	PEK1	@	1950

WESTERN MEDIUM			
Hatale	PEK1		1950
WESTERN HIGH			
Venture	BOP		1480
Torrington	BOP	@	1280
Bearwell	BOP	@	1240
Great Western	BOP		1240
Bearwell	BOPSp		1360
Wanarajah	BOPF		1420
Gouravilla	BOPF	@	1380
Inverness	BOP1		1460
Torrington	FBOP	@	1700
Cymru	FBOP1		1280
Torrington	FBOP1	@	1260
Queensberry	FBOP1	@	1200
Millington	FBOPF		600
Queensberry	FBOPF1	@	1600
Torrington	FBOPF1	@	1500
Venture	OP		1260
Torrington	OP	@	1220
Cymru	OPA		1300
Venture	OP1		1600
Torrington	PEK	@	1460
New Meddecombra	PEK1		1800
Torrington	PEK1	@	1500
NUWARA ELIYAS			
Kenmare	BOP		1060
Court Lodge	BOP	@	980
Court Lodge	BOPSp	@	1020
Court Lodge	FBOP	@	1280
Kenmare	FBOPF		1040
Court Lodge	FBOPF1	@	1260
UDAPUSSELLAWAS			
Maha Uva	BOP	@	1480
Maha Uva	BOPSp	@	1180
Mooloya	BOPF		1040
Liddesdale	BOPF	@	940
Maha Uva	BOP1	@	1600
Maha Uva	FBOP	@	1750
Gonapitiya	FBOP1		1380
Maha Uva	FBOPF	@	1200
Maha Uva	FBOPF1	@	1650
Maha Uva	OP	@	1260
Maha Uva	OPA	@	1280
Delmar	OP1	@	1480
Maha Uva	OP1	@	1480
Blairlomond	PEK	@	1480
Maha Uva	PEK	@	1460
Maha Uva	PEK1	@	1800

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

LOW GROWNS			
Mahaliyadda	BOP		2050
Ayagama	BOP		2050
Thundola Ella	BOP		2000
Mulatiyana Hills	BOP		2000
Richiland	BOP	@	1950
Aruna	BOP		1950
Elaine Super	BOPSp		2150
Wewelkandura Super	BOPF		1950
Kings Bru	BOPFSp		1800
Kamarangapitiya	BOPFSp	@	1750
New Rekadahena	BOPFSp		1750
Galatara	FBOP		2900
Sithaka	FBOP		2900
Athukorala Group	FBOP1		2500
Ganganee	FBOPF		2200
Adams View	FBOPF1	@	2000
Mulatiyana Hills	BOP1	@	3000
Makandura	BOP1		3000
Pothotuwa	BOP1	@	2800
Kolonna Super	BOP1		2800
Galatara	OP1		3400
Ceyenta	OP1		3350
Mulatiyana Hills	OP1	@	3050
Miriswatta	OP		2050
Liyonta	OPA		2200
Liyonta	PEK		2850
Nawalakanda Super	PEK1		2450
Mulatiyana Hills	PEK1		2400
UVA MEDIUM			
Halpewatte Uva	BOP		1750
Dickwella	BOP	@	1600
Hindagala	BOPSp		1600
Uva Samovar	BOPSp	@	1550
Telbedde	BOPSp		1550
Aruna Passara	BOPF		1550
Dickwella	BOPFSp		1550
Roseland Uva	BOP1		1950
Dickwella	FBOP	@	1800
Aruna Keppetipola	FBOP		1800
Dickwella	FBOP1		1650
Hindagala	FBOPF		1220
Sarnia Plaiderie	FBOPF1		1800
Aruna Passara	OP		1340
High Spring	OPA		1340
Dickwella	OP1		1700
Uva Samovar	OP1	@	1600
Misty-Uva	OP1	@	1600
Aruna Passara	PEK		1650
Haputale Super	PEK	@	1550
Misty-Uva	PEK	@	1550
Shawlands	PEK	@	1550
Aruna Passara	PEK1		1950
Aruna Keppetipola	PEK1		1900
Dickwella	PEK1	@	1850
Wewesse	PEK1		1850
UVA HIGH			
Ellathota Uva	BOP		1400
Uva Highlands	BOP		1200
Nayabedde	BOP	@	1120
Bandaraeliya	BOP	@	1120
Ranaya	BOPSp		1550
Bandaraeliya	BOPF	@	1220

UVA HIGH			
Pitaratmalie	BOPF		1180
Nayabedde	BOPF	@	1160
Kelliebedde	BOPF	@	1160
Ranaya	BOPFSp		1360
Uva Highlands	BOP1	@	1600
Ellathota Uva	BOP1		1600
Craig	BOP1		1600
Spring Valley	BOP1	@	1550
Aislaby	BOP1		1550
Aislaby	FBOP		1950
Gonamotawa	FBOP	@	1850
Spring Valley	FBOP1		1360
Ranaya	FBOPF1		1650
Gonamotawa	FBOPF1	@	1600
Spring Valley	FBOPF1	@	1550
Balagalaella	FBOPF1	@	1550
Glenanore	FBOPF1		1550
Ellathota Uva	OP		1380
Ellathota Uva	OPA		1360
Ranaya	OPA		1320
Spring Valley	OPA	@	1300
Ranaya	OP1		1600
Aislaby	OP1		1600
Mount Uva	PEK		1550
Ranaya	PEK		1550
Balagalaella	PEK	@	1500
Ellathota Uva	PEK		1500
Ranaya	PEK1		1950
UNORTHODOX HIGH			
Dunsinane CTC	PF1		1140
UNORTHODOX MEDIUM			
Strathdon CTC	PF1		1000
Delta CTC	BP1		820
UNORTHODOX LOW			
Hingalgoda CTC	PF1	@	1650
Ceciliyan CTC	BP1		1420
PREMIUM FLOWERY			
Ganganee	FBOPFSp		5900
Fortune	FBOPFSp	@	5500
Green House	FBOPFSp		5500
Pasgoda Small Holders	FBOPFExSp		5500
Ceciliyan	FBOPFExSp		5500
Kings Bru	FBOPFExSp1		6050
New Deniyaya	FBOPFExSp1	@	4400
DUSTS			
Mattakelle	DUST1		1650
Ceciliyan CTC	PD	@	1340
Fetteresso	DUST	@	1160
OFF GRADES			
Norwood	FGS1	@	1200
Wanarajah	FGS1	@	1160
Bambarawana Hills	FGS		1020
Co-Op Cola	FGS		1020
Ceciliyan CTC	PF		900
Adams View	BM	@	1320
Chandrika Estate	BM	@	1260
Bambarawana Hills	BP		1420
Sanasa	BP		1420
Suviska	BP		1400
New Sunils	BP		1400
Kelani	BP	@	1380
Dullie Ella	BP	@	1380
Ketapala	BP		1380
Aldora	BOP1A	@	1550
OTHERS			
Makandura	BOPA		2100

QUANTITY SOLD

DURING THE PERIOD 24TH JUNE - 01ST JULY 2026	WEEKLY (KGS)		TODATE (KGS)	
	2026	2025	2026	2025
PRIVATE SALES	180,716	160,056	6,186,187	5,528,609
PUBLIC AUCTION	5,228,032	5,572,286	119,150,618	126,749,135
FORWARD CONTRACTS	58,000	44,000	1,204,830	1,402,831
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	5,466,748	5,776,342	126,541,635	133,680,575
BMF EXCLUDED FROM PRIVATE SALE	2,102	11,326	792,942	993,650

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
23RD JUNE 2026	4.30	5.41	5.27	1149.40	1090.19	1267.83	3.49	3.67	4.24
01ST JULY 2026	5.23	5.57	4.59	1183.94	1107.49	1256.79	3.57	3.74	4.18

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	330.05	296.24	300.39
STG.PD	440.82	402.57	378.16
EURO	376.16	347.16	320.69
YEN	2.03	2.03	1.85

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 25 30TH JUNE/ 01ST JULY 2026	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	1016.86	985.25	1090.27	1028.59	1034.91	1113.21	3.07	3.33	3.63	3.24	3.48	3.63
Western High Grown	1097.36	1019.82	1169.39	1173.82	1091.43	1195.44	3.31	3.45	3.89	3.69	3.67	3.89
CTC High Grown	854.55	1026.84	1099.59	1072.30	1073.59	1125.14	2.58	3.47	3.66	3.37	3.61	3.66
High Grown (Summary)	1071.14	1007.82	1139.13	1129.39	1073.67	1169.31	3.23	3.41	3.79	3.55	3.61	3.81
Uva Medium Grown	1054.19	1031.37	1159.17	1028.02	1074.71	1155.19	3.18	3.49	3.86	3.24	3.61	3.76
Western Medium Grown	897.66	935.84	1057.29	964.43	1011.90	1085.13	2.71	3.16	3.52	3.03	3.40	3.53
CTC Medium Grown	797.16	882.10	1010.86	932.55	943.58	980.68	2.40	2.98	3.36	2.93	3.17	3.19
Medium Grown (Summary)	957.22	970.90	1096.12	985.67	1032.36	1108.81	2.89	3.28	3.65	3.10	3.47	3.61
Orthodox Low Grown	1309.71	1198.70	1377.14	1262.20	1258.11	1399.71	3.95	4.05	4.58	3.97	4.22	4.56
CTC Low Grown	927.54	960.38	991.90	934.96	983.95	1024.19	2.80	3.25	3.30	2.94	3.30	3.34
Low Grown(Summary)	1292.66	1185.13	1347.12	1243.19	1244.44	1374.61	3.90	4.01	4.48	3.91	4.18	4.48
Total	1183.94	1107.49	1256.79	1176.37	1172.08	1285.97	3.57	3.74	4.18	3.70	3.94	4.19

Source: Oanda Exchange Rates

Source: MSL - Averages

WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
May								
Sri Lanka	24.6	25.4	24.9	104.8	114.1	108.9	9.3	-5.2
North India	79.2	109.9	111.7	192.2	249.7	251.7	57.5	2
South India	13.9	26.6	19.9	75.2	96.5	81.8	21.3	-14.7

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Apr								
Bangladesh	4.9	2.2	5.9	6.7	3.9	9.1	-2.7	5.2
Malawi	6	6.8	5.9	26.8	24.9	22.4	-1.9	-2.5

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
	Mar							
Kenya	54.3	37.9	52.5	168.8	136.9	141.1	-31.9	4.2

DETAILS OF AWAITING SALE

SALE NO : 27

Scheduled for 14TH/15TH JULY 2026

	LOTS	QUANTITY
ExEstate	898	919,014
High & Medium	1,847	810,907
Leafy	2,359	922,973
Semi Leafy	1,531	614,059
Tippy	1,898	843,127
Premium Flowery	372	51,261
OffGrades	2,596	1,338,742
Dust	707	660,402
Total	12,208	6,160,485
RePrint	1,268	770,803

21/07/2026

Buyers Prompt

22/07/2026

Sellers Prompt

This sale last year
Sale No. 27 | 15TH/16TH JULY 2025

Lots :12,448
Re-print Lots :1,414
Quantity :6,314,284 kgs
Re-print Quantity :691,543 kgs

LOW GROWN CATALOGUES

Violations Excluded

25/06/2026

LEAFY

Closed

SEMI-LEAFY

Closed

TIPPY

Closed

OTHER MAIN SALE CATALOGUES

25/06/2026

HIGH & MEDIUM

Closed

PREMIUM FLOWERY

Closed

OFF GRADES

Closed

NO .OF PKGS

167,847

CTC

10,677 Pkgs - 562,382 kgs

ORDER OF SALE

Approx Selling time of
F&W Catalogues

14TH

JULY 2026

Ex-Estate LG Large Leaf//Semi Leafy/LG
Small Leaf/BOP1A/ Premium

High & Medium/Off
Grade /Dust

LC

FW

LC

CTB

MB

CTB

JK

BC

EB

FW

AS

JK

EB

EB

AS

BC

CTB

MB

MB

LC

FW

AS

JK

BC

8.30am

Low Grown - Leafy Teas

8.30am

Semi - Leafy Teas

8.30am

Low Grown - Tippy Teas

3.30pm

Main Sale - High & Medium

4.30pm

Premium Flowery

5.00pm

BOP1A

15TH

JULY 2026

9.45am

Ex-Estate

11.00am

Off Grade

1.30pm

Dust

BC - BPML Produce Marketing (Pvt) Ltd

FW - Forbes & Walker Tea Brokers (Pvt) Ltd

LC - Lanka Commodity Brokers Ltd

AS - Asia Siyaka Commodities PLC

EB - Eastern Brokers Ltd

JK - John Keells PLC

CTB - Ceylon Tea Brokers PLC

MB - Mercantile Produce Brokers (Pvt)Ltd

DETAILS OF AWAITING SALE

SALE NO : 28

Scheduled for 21ST/22ND JULY 2026

	LOTS	QUANTITY
ExEstate	879	885,706
High & Medium	1,588	690,283
Leafy	1,960	745,871
Semi Leafy	1,265	501,991
Tippy	1,565	692,799
Premium Flowery	312	44,227
OffGrades	2,208	1,143,594
Dust	696	632,138
Total	10,473	5,336,609
RePrint	1,022	625,754

28/07/2026

Buyers Prompt

30/07/2026

Sellers Prompt

This sale last year
Sale No. 28 | 22ND/23RD JULY 2025

Lots :11,796
Re-print Lots :859
Quantity :5,937,818 kgs
Re-print Quantity :462,112 kgs

LOW GROWN CATALOGUES

Violations Excluded

02/07/2026

LEAFY

Closed

SEMI-LEAFY

Closed

TIPPY

Closed

OTHER MAIN SALE CATALOGUES

02/07/2026

HIGH & MEDIUM

Closed

PREMIUM FLOWERY

Closed

OFF GRADES

Closed

NO .OF PKGS

142,750

CTC

10,450 Pkgs - 550,779 kgs

CATALOGUE CLOSURE DETAILS

21/22

JULY 2026

Sale No. 28

The Ex-Estate catalogue closed on 02nd July 2026, excluding violations. The Main Sale catalogues too closed on 02nd July 2026, excluding violations.

27/28

JULY 2026

Sale No. 29

The Ex-Estate and Main Sale catalogues are scheduled to close on 09th July 2026.

04/05

AUGUST 2026

Sale No. 30

The Ex-Estate and Main Sale catalogues are scheduled to close on 16th July 2026.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

06TH AND 07TH JULY 2026 (SALE NO. 27)

There was good general demand in the market for the 182,280 packages (12,312,507.00 kilos) offered in the market with 23.49% remaining unsold.

MARKETS

Pakistan Packers were active with more enquiry from Yemen and other Middle Eastern countries. Kazakhstan and other CIS states lent more support while Bazaar were active although selective. Afghanistan reduced participation while Egyptian Packers maintained interest. UK were selective while Russia lent more support. South Sudan were less active with Local Packers showing some enquiries. Somalia were more active at dearer levels at the lower end of the market.

OFFERINGS

Leaf Grades - 101,360 packages (6,736,466.00 kilos) - 33.62% unsold.

Dust Grades - 61,520 packages (4,592,268.00 kilos) - 12.81% unsold.

Secondary Grades - 19,400 packages (983,773.00 kilos) - 4.43% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best - Improved but irregular absorption with some teas advancing by up to USC56 while others shed by up to USC29.

Brighter - Mostly easier by up to USC25.

Mediums - KTDA mediums were irregularly easier by up to USC10 while Plantation mediums were well competed for advancing by up to USC36.

Lower Medium - Held value to selectively dearer by up to USC3 to USC5 below previous levels.

Plainer - Improved categories gained by up to USC14 with others steady to USC2 below previous levels.

PF1:

Best - Saw irregular support with some teas firm USC6 dearer while others selectively shed by up to USC10.

Brighter - Irregularly support ranging from firm to USC9 dearer to easier by a similar margin.

Mediums - KTDA mediums were irregularly steady to USC5 above previous levels to easier by a similar margin while plantation mediums saw more irregular enquiry varying between USC2 above previous levels to mostly easier by up to USC8.

Lower Medium - Were more irregular with some teas advancing by up to USC5 to USC24 while others mostly shed by up to USC7.

Plainer - More irregular varying between USC8 dearer for select lines to easier by up to USC10.

CTC QUOTATIONS	BP1 - USC	PF1 - USC
<i>Best</i>	268 - 390	270 - 321
<i>Good</i>	242 - 317	260 - 293
<i>Good Medium</i>	240 - 286	262 - 284
<i>Medium (KTDA)</i>	165 - 204	215 - 270
<i>Medium (Plantations)</i>	166 - 256	196 - 227
<i>Lower Medium</i>	158 - 213	158 - 229
<i>Plainer</i>	116 - 164	107 - 160

DUST GRADES (M1)

PDUST:

Best - Premium teas gained by up to USC8 with other types irregular ranging between USC4 above previous levels to easier by up to USC10.

Brighter - Some teas were dearer by up to USC6 while others were irregularly firm to USC6 easier.

Mediums - KTDA mediums were about steady to mostly easier by up to USC6 with plantation mediums firm to USC5 below previous levels.

Lower Medium - Were generally steady to USC6 dearer to easier by up to USC7.

Plainer - Irregularly shed by up to USC14.

DUST1:

Best - Most teas advanced by up to USC12 while others were easier by up to USC4.

Brighter - Steady to USC8 easier but some lines appreciated by up to USC4.

Mediums - KTDA mediums irregularly eased by up to USC6 though some invoices held value; plantation mediums were steady to USC5 below previous levels.

Lower Medium - Were irregularly easier by up to USC4.

Plainer - Better sorts were firm to USC3 dearer to easier by a similar margin with others mostly discounted by up to USC12.

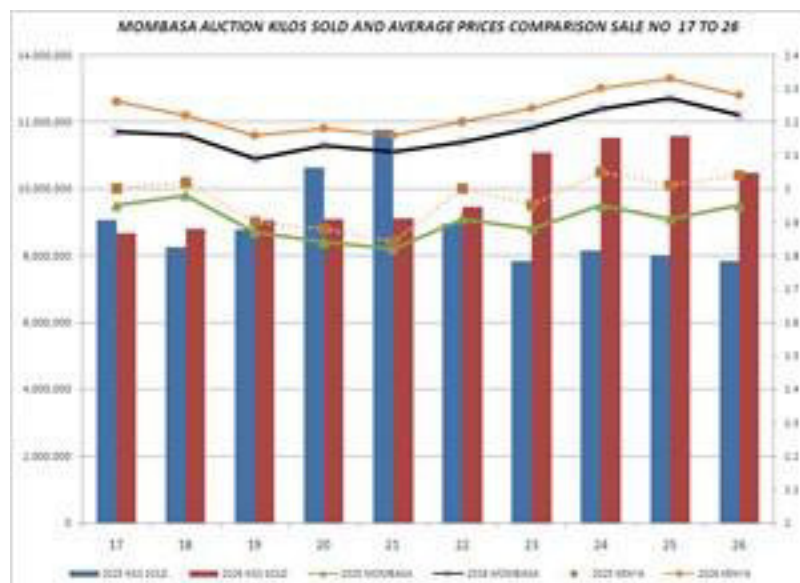
CTC QUOTATIONS	PDUST - USC	DUST1 - USC
<i>Best</i>	250 - 318	250 - 370
<i>Good</i>	242 - 270	250 - 291
<i>Good Medium</i>	205 - 258	250 - 288
<i>Medium (KTDA)</i>	180 - 236	180 - 259
<i>Medium (Plantations)</i>	186 - 217	185 - 202
<i>Lower Medium</i>	164 - 196	165 - 177
<i>Plainer</i>	119 - 162	129 - 167

SECONDARY GRADES (S1)

In the Secondary Catalogues, best BPs held value while others gained; PFs were dearer. Clean well sorted coloury Fannings appreciated with similar DUSTs

steady to dearer. Other Fannings sold above last levels with DUSTs gaining. BMFs were well absorbed at dearer rates.

SECONDARY QUOTATIONS (USC)	BP /BP2	PF /PF2	FNGST / FNGS	DUST / DUST2	BMF
Best / Good	238 - 302	-	125 - 245	160 - 317	-
Good Medium / Medium	-	-	125 - 182	148 - 197	-
Lower Medium	135 - 174	140 - 162	121 - 160	120 - 166	100 - 116
Plainer	112 - 168	103 - 149	091 - 140	110 - 144	099 - 108



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

06TH JULY 2026 (SALE NO. 10)

CTC LEAF: 46,897 packages of tea on offer met with a strong demand.

BROKENS: Well made, good liquoring BOPs were in good demand and mostly sold at around last levels. Their GBOPs were a strong market and were fully firm to tending dearer following competition. Medium and plainer varieties met with a fairly good demand and prices realised last levels. BLF teas met with a good demand and mostly sold at around last levels with a few withdrawals.

FANNINGS: Well made, good liquoring BOPs were in good demand and mostly sold at around last levels. Their GBOPs were a strong market and were fully firm to tending dearer following competition. Medium and plainer varieties met with a fairly good demand and prices realised last levels. BLF teas met with a good demand and mostly sold at around last levels with a few withdrawals.

DUST: 9,295 packages of tea on offer met with a good demand. Good liquoring Dusts particularly CDs were quite strongly competed for and were a dearer market. Their Mediums also sold well at around last levels. Plain/BLF Dusts were an easier market with a few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: There was a good demand this week particularly as the sale progressed with some improvement in prices especially for the better liquoring varieties. Blenders operated in greater strength whilst Loose tea buyers showed more interest.

Dusts were a dearer market.

Our Catalogue: (Sale 10) Avg : 277.93, Sold 90.67% , (Sale 9) Avg : Tk 275.58, Sold 94.03%.

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
Best	2.33-2.37	Best	2.33-2.37
Good	2.27-2.31	Good	2.26-2.30
Medium	2.16-2.20	Medium	2.16-2.22
Plain	2.04-2.12	Plain	2.04-2.12
BLF	2.00-2.20	BLF	2.00-2.28

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOR AUCTION

03RD JULY 2026 (SALE NO. 27)

CTC LEAF

DEMAND: Good demand was observed.

MARKET: The total CTC offering stood at 1776034.83 kgs, of which 1628198.26 kgs (91.68%) were sold. Larger broken and fanning grades across all categories, though meeting good demand, experienced a slight reduction in prices. Medium and smaller broken grades in the best and good categories continued to sell at irregular levels, following quality variations. Corresponding grades in other categories also sold irregularly around last levels, with blacker and well-made types appreciating by a couple of rupees or more.

BUYING PATTERN: Major blenders were active, and along with Western India packers, absorbed 68.37% of the CTC leaf sold. Upcountry and internal buyers remained active. Middle East, Iraqi, and CIS buyers were fairly active as well. Russian exporters were selective this week, while exporters to China remained quiet.

ORTHODOX LEAF

DEMAND: Good demand.

MARKET: Whole leaf grades sold irregular and lower with a few out lots owing to poorer leaf appearance. Broken grades in all category sold firm following quality. Fanning sold at firm to dearer prices on the high grown whilst others sold at irregular prices.

BUYING PATTERN: Internal buyers continued to be selective. The Russian and CIS exporters along with the middle east buyers were fairly active across the range of teas on offer following quality.

CTC DUST

CTC Dust offered this week was 507766.51Kgs of which 83.46% (423785.81Kgs) were sold.

DEMAND: Good demand but at erratic price levels.

MARKET: Best & good category dust continue to sell at irregular prices following quality & competition. Better medium & medium dust sold at barely steady prices. Plainer teas lost a couple of rupees especially on the poorer leaf appearance.

BUYING PATTERN: Karnataka Packer was active on the best and good teas. Major blenders continued to be selective. Exporters were selective and price sensitive on better medium, medium & plainer dust Up country buyers fair support on all the range of teas on offer.

ORTHODOX DUST

DEMAND: Good demand.

MARKET: Lower end of the high grown primary dust sold easier whilst the top end sold dearer following quality and competition. Others sold easier as per quality. Secondary dust met with good demand and sold irregularly around last levels.

BUYING PATTERN: Up-country and local buyer active on the primary dust. Exporters and internal buyers were active on the secondary dust.

Courtesy - J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

08TH JULY 2026 (SALE NO. 28)

	2026	2025	DIFFERENCE
CTC	72,155	73,679	-1,524
ORTHODOX	68,953	88,062	-19,109
DUST	34,290	32,824	1,466

KOLKATA SALE CTC MARKET

MARKET REPORT:

Market opened to good demand. Liquoring Assams barely steady and at times easier. Plainer sorts face resistance and tending easier.

BUYING PATTERN:

Western India: Active

Other Internals and Locals: Good Support

HUL: Operating

TCPL: Selective

Courtesy - J.Thomas & Co. Pvt. Ltd

COCHIN AUCTION

07TH JULY 2026 (SALE NO. 28)

	2026 Kg.	2025 Kg.
ORX DUST	7828	9095
CTC DUST	820617	792746
TOTAL	828445	801841

COCHIN DUST SALE

DEMAND: Good demand.

MARKET: Popular and good liquoring sorts sold at firm levels. Mediums showed improved demand and sold firm to occasionally dearer following quality. Plainer sorts tended irregular and lower with some withdrawals.

BUYERS : AVT continued its operation on liquoring sorts with some support from Devgiri on SRD grade. KSCSC and TCPL fair enquiry. HUL maintained. Some local enquiry. Exporters operated at lower levels.

Courtesy - J.T. COCHIN

SILIGURI AUCTION

08 JULY 2026

	2026-2027	2025-2026	DIFFERENCE
CTC	143,708	129,660	14,048
DARJEELING	-	-	-
GREEN	-	-	-
DUST	17,007	14,069	2,938
TOTAL	160,715	143,729	16,986

CTC LEAF MARKET REPORT

STAC OFFERINGS IN PACKAGES (SALE NO 28)

DEMAND / MARKET DETAILS: Market opened to good demand. Good and best sorts are selling at irregular levels around last. Medium and Plainer teas are firm around last.

BUYING PATTERN:

Internal / Local Packeteers: Mainstay

GGL/HUL/TCPL: Good support

WI: Selective so far

Courtesy - J. THOMAS & CO. PVT. LTD, SILIGURI

TEA MARKETS AROUND THE WORLD

MALAWI AUCTION

08TH JULY 2026 (SALE NO. 27)

Less and selective demand continued at irregular rates following quality for the 4340 packages on offer.

BP1 were 1-4USC dearer where sold.

PF1 were all taken out some under bids.

PD sold at last levels.

D1 were 2-5USC easier on last.

PF1SC were not supported.

Secondary fngs sold at irregular rates where sold.

Courtesy - TEA BROKERS CENTRAL AFRICA LIMITED

GUWAHATI AUCTION

08TH JULY 2026 (SALE NO. 28)

Guwahati Opening CTC Market Report

Market:

Good demand for the good and better medium Assams on offer so far. Fair demand for the remainder. Prices steady to easier. (ETB-59%, PTM running at 76%)

Buying Pattern:

HUL/ Western India/ North India operating. Exporters silent so far.

Courtesy - ASSOCIATED BROKERS PVT. LTD.